



Foreign Agricultural Service

**GAIN Report**

Global Agriculture Information Network

Required Report - public distribution

Date: 1/2/2003

GAIN Report #NL3001

## **The Netherlands**

## **Fresh Deciduous Fruit**

## **Semi-Annual**

## **2003**

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### **Report Highlights:**

**This report is an overview of the Fresh Deciduous Market in the Netherlands**

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Includes PSD changes: No  
Includes Trade Matrix: No  
Unscheduled Report  
The Hague [NL1], NL

**Apples:**

The domestic production of apples in MY 2002 is estimated at 365,000 MT (110,000 MT less than 2001). As a result, apple exports for MY 2002 are forecast to decrease by 23,000 (to 297,000 MT). Imports of apples for MY 2002 are forecast to go up by approximately 1,000 MT (to 325,000 MT).

PSD Table						
Country	Netherlands					
Commodity	Fresh Apples				(HA)(1000 TREES)(MT)	
	<b>Revised</b>	<b>2000</b>	<b>Preliminary</b>	<b>2001</b>	<b>Forecast</b>	<b>2002</b>
	<b>Old</b>	<b>New</b>	<b>Old</b>	<b>New</b>	<b>Old</b>	<b>New</b>
Market Year Begin		<b>07/2000</b>		<b>07/2001</b>		<b>07/2002</b>
Area Planted	12,839	12,839	11,718	11,718	10,500	10,500
Area Harvested	11,170	11,170	10,195	10,195	9,135	9,135
Bearing Trees	21,862	21,862	19,984	19,984	17,888	17,888
Non-Bearing Trees	5,228	5,228	4,741	4,741	4,277	4,277
Total Trees	27,090	27,090	24,725	24,725	22,165	22,165
Commercial Production	450,000	450,000	430,000	430,000	325,000	333,000
Non-Comm. Production	50,000	50,000	45,000	45,000	30,000	32,000
TOTAL Production	500,000	500,000	475,000	475,000	355,000	365,000
TOTAL Imports	300,528	300,528	323,818	323,818	330,000	325,000
<b>TOTAL SUPPLY</b>	<b>800,528</b>	<b>800,528</b>	<b>798,818</b>	<b>798,818</b>	<b>685,000</b>	<b>690,000</b>
Domestic Fresh Consump	325,528	325,528	362,818	362,818	285,000	288,000
Exports, Fresh Only	360,000	360,000	320,000	320,000	293,000	297,000
For Processing	85,000	85,000	96,000	96,000	87,000	89,000
Withdrawal From Market	30,000	30,000	20,000	20,000	20,000	16,000
<b>TOTAL UTILIZATION</b>	<b>800,528</b>	<b>800,528</b>	<b>798,818</b>	<b>798,818</b>	<b>685,000</b>	<b>690,000</b>

Source: Product Board for Horticulture

## Trade Matrices

<b>Import Trade Matrix</b>			
Country	Netherlands		
Commodity	Fresh Apples		
Time period	CY	Units:	Metric Tons
<b>Imports for:</b>	<b>2000</b>		<b>2001</b>
U.S.	1,078	U.S.	939
Others		Others	
E.U.	176,706	E.U.	154,881
- France	92,000	- France	78,000
- Belgium	70,000	- Belgium	61,000
- Germany	6,402	- Germany	7,916
- Other E.U.	8,304	- Other E.U.	7,965
Chile	30,493	Chile	62,535
South Africa	29,277	South Africa	35,419
Argentina	9,794	Argentina	29,394
Brazil	32,032	Brazil	17,255
New Zealand	16,605	New Zealand	16,133
Total for Others	294,907		315,617
Others not Listed	4,543		7,262
Grand Total	300,528		323,818

<b>Export Trade Matrix</b>			
Country	Netherlands		
Commodity	Fresh Apples		
Time period	CY	Units:	Metric Tons
<b>Exports for:</b>	<b>2000</b>		<b>2001</b>
U.S.	29	U.S.	0
Others		Others	
E.U.	166,170	E.U.	123,411
- Germany	102,538	- Germany	66,104
- France	12,109	- France	12,765
- Sweden	11,077	- Sweden	11,779
- Belgium/Luxembourg	12,516	- Belgium/Luxembourg	10,988
- U.K.	12,299	- U.K.	7,021
- Other E.U.	15,631	- Other E.U.	14,754
Russia	14,593	Russia	12,575
Poland	4,298	Poland	5,856
Czech Rep.	4,194	Czech Rep.	4,881
Total for Others	189,255		146,723
Others not Listed	12,244		9,267
Grand Total	201,528		155,990

Source: Product Board for Horticulture

*Note: the Export Trade Matrix includes only apples grown in the Netherlands*

**Pears:**

The domestic production of pears in MY 2002 is estimated at 155,000 MT (85,000 MT higher than 2001). As a result, pear exports for MY 2002 are forecast to reach 170,000 MT (80,000 MT higher than 2001). Imports of pears for MY 2002 are forecast at 134,000 MT (1 percent higher than 2001).

PSD Table						
Country	Netherlands					
Commodity	Fresh Pears				(HA)(1000 TREES)(MT)	
	<b>Revised</b>	<b>2000</b>	<b>Preliminary</b>	<b>2001</b>	<b>Forecast</b>	<b>2002</b>
	<b>Old</b>	<b>New</b>	<b>Old</b>	<b>New</b>	<b>Old</b>	<b>New</b>
Market Year Begin		<b>07/2000</b>		<b>07/2001</b>		<b>07/2002</b>
Area Planted	6,019	6,019	6,097	6,097	6,100	6,100
Area Harvested	5,400	5,400	5,487	5,487	5,490	5,490
Bearing Trees	7,100	7,100	7,113	7,113	7,117	7,117
Non-Bearing Trees	1,400	1,400	1,423	1,423	1,423	1,423
Total Trees	8,500	8,500	8,536	8,536	8,540	8,540
Commercial Production	175,000	175,000	63,000	63,000	157,500	139,500
Non-Comm. Production	20,000	20,000	7,000	7,000	17,500	15,500
TOTAL Production	195,000	195,000	70,000	70,000	175,000	155,000
TOTAL Imports	130,642	130,642	132,899	132,899	130,000	134,000
<b>TOTAL SUPPLY</b>	<b>325,642</b>	<b>325,642</b>	<b>202,899</b>	<b>202,899</b>	<b>305,000</b>	<b>289,000</b>
Domestic Fresh Consump	130,142	130,142	108,899	108,899	115,000	114,500
Exports, Fresh Only	190,000	190,000	90,000	90,000	185,000	170,000
For Processing	5,500	5,500	4,000	4,000	5,000	4,500
Withdrawal From Market	0	0	0	0	0	0
<b>TOTAL UTILIZATION</b>	<b>325,642</b>	<b>325,642</b>	<b>202,899</b>	<b>202,899</b>	<b>305,000</b>	<b>289,000</b>

Source: Product Board for Horticulture

**Trade Matrices**

<b>Import Trade Matrix</b>			
Country	Netherlands		
Commodity	Fresh Pears		
Time period	CY	Units:	Metric Tons
<b>Imports for:</b>	<b>2000</b>		<b>2001</b>
U.S.	2,285	U.S.	3,547
Others		Others	
E.U.	49,918	E.U.	52,178
- Belgium	36,275	- Belgium	28,880
- France	4,214	- France	10,277
- Spain	1,674	- Spain	4,755
- Germany	3,615	- Germany	3,963
-Other E.U.	4,140	-Other E.U.	4,303
Argentina	24,850	Argentina	26,038
South Africa	24,291	South Africa	23,847
Chile	26,117	Chile	23,627
Total for Others	125,176		125,690
Others not Listed	3,181		3,662
Grand Total	130,642		132,899

<b>Export Trade Matrix</b>			
Country	Netherlands		
Commodity	Fresh Pears		
Time period	CY	Units:	Metric Tons
<b>Exports for:</b>	<b>2000</b>		<b>2001</b>
U.S.	20	U.S.	0
Others		Others	
E.U.	118,914	E.U.	82,857
- U.K.	35,074	- U.K.	38,927
- Sweden	10,563	- Sweden	9,797
- France	17,952	- France	8,564
- Denmark	7,049	- Denmark	6,479
- Germany	45,033	- Germany	5,448
- Other E.U.	3,243	- Other E.U.	8,639
Russia	29,371	Russia	16,788
Norway	4,873	Norway	4,337
Total for Others	148,285		99,645
Others not Listed	14,985		7,942
Grand Total	163,290		107,587

Source: Product Board for Horticulture

*Note: The Export Trade Matrix includes only pears grown in the Netherlands*